

APPENDIX 3

Important Information IIFL Fund UK Persons and UK Taxpayers

Additional Information for UK Investors

This document should be read in conjunction with the prospectus dated May 2018 of IIFL FUND (the "SICAV"). Capitalised terms used in this document shall bear the meanings attributed to them in the prospectus.

1. General

The SICAV is a recognised collective investment scheme for the purposes of section 264 of the Financial Services and Markets Act 2000 of the United Kingdom ("UK").

2. Facilities Agent

The UK facilities agent for the SICAV is IIFL WEALTH (UK) LIMITED, whose business office address is 19 Berkeley Street, London, W1J 8 ED, United Kingdom (the "UK Facilities Agent").

IIFL WEALTH (UK) LIMITED is authorised and regulated by the Financial Conduct Authority (firm reference number 06506067).

3. Cash Subscription and Redemption Requests

The attention of investors is drawn to the subscription and redemption information contained in the prospectus. Information about the subscription prices of Shares, the process by which investors may subscribe for Shares, where the Subscription price for Shares must be paid and the methods of payment are contained in the prospectus.

The prospectus also sets forth information on how shareholders may redeem their Shares, including the process for redeeming Shares, and the timing and methods of payment for the redemption price.

The UK Facilities Agent maintains facilities at the aforementioned business office address where information can be obtained about prices of Shares and a shareholder may redeem or arrange for redemption of Shares and obtain payment.

4. Notices and Complaints

Any notices or other documentation for the SICAV may be submitted for transmission to the SICAV at the address of the UK Facilities Agent set out above.

Any person wishing to make a complaint about the operation of the SICAV can submit a complaint to the UK Facilities Agent at the address set out above.

5. Documents Available for Inspection

Copies of the following documents of the SICAV may be inspected free of charge during normal business hours on any business day at the office address of the UK Facilities Agent set out above:

- The latest prospectus of the SICAV;
- The Key Investor Information Documents of the share classes of the SICAV;
- The instrument constituting of the SICAV, together with any amendments thereto; and
- The annual and semi-annual financial reports of the SICAV.